

# RULE 144 SELLER'S REPRESENTATION LETTER (SHORT FORM)

Account Number \_\_\_\_\_

I propose to sell \_\_\_\_\_ shares of Common Stock ("the stock") of \_\_\_\_\_ ("the Company"), through Ridge Clearing & Outsourcing Solutions, Inc. ("Clearing Firm") in accordance with the requirements of Rule 144 under the Securities Act of 1933. In this connection I deliver to you herewith one signed copy of the Notice of Proposed Sale of Securities Pursuant to Rule 144 (Form 144), and a signed copy of the Clearing Firm's Seller's Questionnaire. I confirm to you that the statements made on the Form and the Questionnaire are true and complete. If any of the information therein or in this letter changes prior to the proposed sale, I will notify you in writing. I represent to you that:

1. I do not know or have any reason to believe that the Company has not complied with the reporting requirements contained in Rule 144(c)(1) and I am not aware of any non-public material adverse information about the Company.
2. I have owned the Stock, both beneficially and of record, for a least one year. Full consideration for the Stock (including the payment of any promissory note or other obligation given in exchange for the Stock) was given at least one year prior to the date of this letter.
3. I am not now, nor have I been during the past three months, an officer, director, 10% shareholder or other affiliate (as defined in Rule 144) of the Company. I also am neither a trustee, executor, nor beneficiary of any trust or estate that is an affiliate of the Company, nor a 10% shareholder of any corporation that is an affiliate of the Company, nor a member of the family of any person that is an affiliate of the Company.
4. I understand that clearance by the Compliance Department of Clearing Firm may cause a delay in the proposed sale and that the transfer agent's delay in transferring the shares may cause a delay in the payment of the proceeds of the sale.
5. I am familiar with Rule 144 and I do not know or have any reason to believe that the proposed sale of the stock may not be made in compliance with Rule 144.

Very truly yours,

\_\_\_\_\_  
(Name of Seller)

\_\_\_\_\_  
(Date)